

VIRGINIA:***BEFORE THE VIRGINIA GAS AND OIL BOARD***

SUPPLEMENTAL ORDER REGARDING

DOCKET NO. VG0B-97/0318-0569

ELECTIONS, UNIT: VC-2931

(hereinafter "Subject Drilling Unit")

REPORT OF BOARD

FINDINGS AND ORDER

1. This Supplemental Order is entered by the Board sua sponte in the form authorized by the Board at its hearing held at 9:00 a.m. on October 20, 1992, Board of Supervisors Room, Courthouse, Grundy, Virginia, and pursuant to authority granted to the Board's Chairman at the hearing of the Virginia Gas and Oil Board on June 16, 1992, at 9:00 a.m. at the Rhododendron Restaurant at the Breaks Interstate Park, Breaks, Virginia; and this Supplemental Order is being recorded for the purpose of (1) complying with the requirements of § 7.C of the Virginia Gas and Oil Board Regulations, VR 480-05-22.2 by supplementing the Order previously issued by the Board for subject Docket on April 14, 1997, and recorded at Deed Book 846, Page 290 in the Office of the Clerk of Circuit Court, Wise County, Virginia on April 22, 1997 (herein "Board Order") to complete the record regarding elections. The Board Order pooled all interest in Subject Drilling Unit including those of the Respondents more particularly set forth and identified by the Designated Operator in the affidavits attached hereto and made a part hereof. The Board finds it has jurisdiction over the subject matter pursuant to the provisions of the Virginia Gas and Oil Act, § 45.1-361.1 et seq., Virginia Code, 1950 as amended.

2. Findings: The Board finds that:

- (a) The Board Order directed Equitable Resources Energy Company, (herein the Designated Operator"), to mail copies of the Board Order to all respondents whose interest, if any, were pooled by said Board Order;
- (b) The designated operator filed its affidavit of mailing dated April 28, 1997, disclosing that it had mailed a correct copy of the Board's Order to all Respondents whose interest, if any, were pooled by said Board Order;
- (c) The Board Order required each Respondent whose interest, if any, were pooled by the terms of said Board Order to make his or her election within thirty (30) days after the date of mailing or recording, as applicable, of said Order; the Designated Operator has filed its affidavit dated June 16, 1997, in accordance with § 7.C of the Virginia Gas and Oil Board Regulations and VR 480-05-22.2 (herein "Affidavit of Election"), wherein it has, for each Respondent whose interest, if any,

were pooled by said Board Order, stated: (i) whether each Respondent has made or failed to make a timely election; (ii) the nature of the election made, if any; (iii) whether, by reason of a failure to elect or to timely elect one or more Respondents are deemed, under the terms of the Board's Order, to have leased all their rights, title, interest, estates and claims in Subject Drilling Unit to the Designated Operator;

- (d) The Board Order further required the Designated Operator, after expiration of the election period, to file with the Board a statement of the interests subject to escrow under the terms and provisions of the Board Order, in light of the elections made or deemed to have been made (herein "Statement of Interests"); that the Designated Operator furnished said Statement of Interests as part of its Affidavit of Election. A copy of which is attached hereto as Exhibit B.
- (e) Current Board standards requiring the escrow of funds and the Board's agreement with its Escrow Agent, Premier Trust Company, P.O. Box 1199, Bluefield, Virginia 24605-1199, or any successor named by the Board, require the entry of a Supplemental Order establishing of record the elections made or deemed to have been made and specifying the sums or percentage thereof subject to escrow. Current Board escrow standards were made applicable to Subject Drilling Unit by a Board Order dated December 23, 1992.
3. Order: By this Order, the Board orders the Designated Operator to tender, consistent with and in accordance with the findings set forth at paragraph 2. above and the annexed Affidavits, any funds subject to escrow and instructs the Escrow Agent, Tazwell National Bank Trust Department, c/o Premier Bankshares Corporation, 29 College Drive, Premier, P.O. Box 1199, Bluefield, Virginia 24605-1199, or any successor named by the Board to establish interest-bearing escrow account(s), IRS Tax Identification Number 54-1629506, in accordance with the information set forth in said affidavits to receive such funds and account to the Board therefore.
4. Mailing of Order and Filing of Affidavit: The Designated Operator under the captioned Order or its Attorney shall file an affidavit with the Secretary of the Board within ten (10) days after the date of receipt of this Order stating that true and correct copy of this Order to each person whose interest or claim is subject to escrow and whose address is known.
5. Conclusion: Therefore, the findings and all terms and provisions set forth above be and hereby are granted and IT IS SO ORDERED.
6. Effective Date: This Order shall be effective on the date of its execution.

DONE AND EXECUTED this 11th day of August, 1997 by a majority of the Virginia Gas and Oil Board.


Chairman, Benny R. Wampler

DONE AND PERFORMED THIS 11th day of August, 1997, by Order of this Board.

Byron Thomas Fulmer
Byron Thomas Fulmer
Principal Executive to the Staff
Virginia Gas and Oil Board

STATE OF VIRGINIA)
COUNTY OF WISE)

Acknowledged on this 11th day of August, 1997, personally before me a notary public in and for the Commonwealth of Virginia, appeared Benny Wampler, being duly sworn did depose and say that he is Chairman of the Virginia Gas and Oil Board, that he executed the same and was authorized to do so.

Susan G. Garrett
Susan G. Garrett
Notary Public

My commission expires 7/31/98

STATE OF VIRGINIA)
COUNTY OF WISE)

Acknowledged on this 11th day of August, 1997, personally before me a notary public in and for the Commonwealth of Virginia, appeared Byron Thomas Fulmer, being duly sworn did depose and say that he is Chairman of the Virginia Gas and Oil Board, that he executed the same and was authorized to do so.

Diane J. Davis
Diane J. Davis
Notary Public

My commission expires: 9/30/97

VIRGINIA:***BEFORE THE VIRGINIA GAS AND OIL BOARD***

IN RE: Application of Equitable Resources Energy Company, Eastern Region for Forced Pooling of Interests in Unit Number VC-2931, VGOB Docket No. VGOB-97/0318-0569 in the Lipps Magisterial District of Wise County, Virginia.

AFFIDAVIT OF WILHOIT, WEATHERLY, STETSON & KAISER, Attorneys-at-Law, Agents for the Designated Operator REGARDING ELECTIONS, ESCROW ACCOUNTS AND SUPPLEMENTAL ORDER

James E. Kaiser (herein Affiant), being first duly sworn on oath, deposes and says:

1. That the Affiant is an attorney in the law firm of WILHOIT, WEATHERLY, STETSON & KAISER, the Agent for the Designated Operator, with offices located at 155 Shelby Street, Kingsport, Tennessee 37660, and is authorized to give this Affidavit in its behalf;
2. That the Order entered on April 14, 1997, by the Virginia Gas and Oil Board regarding the captioned conventional Unit required the Applicant to mail a true and correct copy of said Order to each person pooled by said Order;
3. That within seven (7) days of the receipt of an executed copy of the Order referred to at Paragraph 2. above, the Affiant was directed to cause a true and correct copy of said Order to be mailed via the United States Postal Service to each Respondent named in the captioned Application, whose address was known, and to all persons, if any, who are added as Respondents at the hearing held in the captioned matter;
4. That the Order of the Virginia Gas and Oil Board in the captioned matter required all persons pooled thereby to tender their written elections to the Unit Operator within thirty (30) days of the date said Order was recorded in the county above named; that said Order was recorded on April 22, 1997.
5. That the Designated Operator, by and through their agent, Wilhoit, Weatherly, Stetson & Kaiser, Attorneys-at-Law, have established procedures to review all mail received and all written documents received by means other than by mail to ascertain whether parties whose interest have been pooled have made a written election, in a timely fashion, as required by the captioned Order; that said procedures were followed to identify the elections, if any, made with regard to Subject Unit; that the following persons delivered, by mail or otherwise, written elections to the Unit Operator, within the thirty day election periods:

None

6. That the interest and/or claims of the following persons (who made timely elections, or who are deemed under the terms of the Board's Order to have leased, or who, subsequent to the pooling hearing held in the captioned matter, have leased or otherwise entered into an agreement with the Designated Operator) are subject to escrow under the Board's Order pooling the captioned Unit, Board Regulations and the Code of Virginia; that opposite the name of each person named as a Respondent listed below is set forth:

Tract 3: Persons listed on attached Exhibit "B"
 (royalty interests listed under Net Revenue
 Interest)
 8.0% x 1/8 RI = 0.01 RI

Or

VICC Land Company
 8.0% x 1/8 RI = 0.01 RI

Tract 4: Persons listed on attached Exhibit "B"
 (royalty interests listed under Net Revenue
 Interest)
 37.90% x 1/8 RI = 0.4636250 RI

Or

VICC Land Company
 37.09% x 1/8 RI = .04636250 RI

7. That after the pooling hearing held in the captioned matter, the following persons have leased or entered into a voluntary agreement with the Designated Operator with regard to their interest and/or claims which are not subject to escrow:

None.

8. That the following persons have not made a timely election and have failed to enter into an agreement with the Designated Operator and their respective interests shall be deemed to have leased pursuant to and in accordance with paragraphs 10 of the Order.

| <u>Tract</u> | <u>Name</u> | <u>Cash Consideration</u> |
|------------------------|------------------------|---------------------------|
| Tract 3 Gas Estate: | Michael & Deborah Huff | .0145 Acres x \$5 = \$.08 |
| | David & Betty Huff | .0582 Acres x \$5 = \$.30 |
| | Randall Utterback | .0084 Acres x \$5 = \$.05 |
| | | Subject to Escrow |
| | Karen Utterback | .0083 Acres x \$5 = \$.05 |
| | | Subject to Escrow |

Tract 4

Gas Estate:

| | |
|------------------------|----------------------------|
| Michael & Deborah Huff | .0674 Acres x \$5 = \$.34 |
| David & Betty Huff | .2696 Acres x \$5 = \$1.35 |
| Randall Utterback | .0385 Acres x \$5 = \$.20 |
| | Subject to Escrow |
| Karen Utterback | .0385 Acres x \$5 = \$.20 |
| | Subject to Escrow |

That pursuant to the provision of VR 480-05-22.27.C and VR 480-05-22.2.8, annexed hereto and incorporated herein is a proposed supplemental order to be entered to complete the record regarding elections; that said annexed supplemental order sets forth that the services of the Escrow Agent are required in this matter pursuant to the terms of §§ 45.1-361.21.D, 45.1-361.22A.3 and 4.

Dated at Kingsport, Tennessee, this 16th day of June 1997.

James E. Kaiser
Affiant

Taken, subscribed and sworn to before me by James E. Kaiser, the Agent of Equitable Resources Energy Company, a corporation, on behalf of the corporation, this 16th day of June 1997.

My commission expires: 6/19/2000

Janice R. Pendleton
Notary

EXHIBIT "B"
VC-2931

VGOB 97/03/18-0569

| <u>TRACT</u> | <u>LESSOR</u> | <u>LEASE STATUS</u> | <u>INTEREST WITHIN UNIT</u> | <u>GROSS ACREAGE IN UNIT</u> | <u>NET REVENUE INTEREST</u> | |
|------------------------|---|-------------------------------------|-----------------------------|------------------------------|-----------------------------|----|
| <u>Gas Estate Only</u> | | | | | | |
| 1 | VICC Land Company PO Box 1871 Roanoke, VA 24008 | Leased-EREC 223010L 01 WI-181 | 43.530000% | 25.6400 | 0.05441250 | RI |
| | Equitable Resources Energy Company | | | | 0.38088750 | WI |
| Tract 1 Totals | | | 43.530000% | 25.6400 | 0.43530000 | |
| 2 | VICC Land Company PO Box 1871 Roanoke, VA 24008 | Leased-EREC 223010L 01 WI-182 | 10.750000% | 6.3300 | 0.01343750 | RI |
| | Equitable Resources Energy Company | | | | 0.09406250 | WI |
| Tract 2 Totals | | | 10.750000% | 6.3300 | 0.10750000 | |
| 3 | Parilee E. King Route 3, Box 323 Lebanon, VA 24266 | Leased-EREC 244726L 01 | 0.888889% | 0.5233 | 0.00111111 | RI |
| | Linda Rains and James Rains 121 Willow Street Middlesboro, KY 40965 | Leased-EREC 244726L 02 | 0.098765% | 0.0581 | 0.00012346 | RI |
| | Eulas Adkins and Norma Adkins 111 Willow Street P.O. Box 1553 Middlesboro, KY 40965 | Leased-EREC 244726L 03 | 0.296296% | 0.1744 | 0.00037036 | RI |
| | Billy Ray Kleusman and Linda Kleusman 1004 Bella Gardens Middlesboro, KY 40965 | Leased-EREC 244726L 04 | 0.098765% | 0.0581 | 0.00012346 | RI |

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| <u>TRACT</u> | <u>LESSOR</u> | <u>LEASE STATUS</u> | <u>INTEREST WITHIN UNIT</u> | <u>GROSS ACREAGE IN UNIT</u> | <u>NET REVENUE INTEREST</u> | |
|--------------|---|---------------------------|-----------------------------|------------------------------|-----------------------------|----|
| | Vernon Evans and Jewell Evans 13875 Patrick Road Coeburn, VA 24230 | Leased-EREC 244726L 05 | 0.888889% | 0.5233 | 0.00111111 | RI |
| | Bertha Pollard 111 Willow Street P. O. Box 1553 Middlesboro, KY 40965 | Leased-EREC 244726L 06 | 0.888889% | 0.5233 | 0.00111111 | RI |
| | Vivian E. Young and Charles Young 381 Mill Creek Road Kingsport, TN 37664 | Leased-EREC 244726L 07 | 0.444444% | 0.2617 | 0.00055555 | RI |
| | Delmer Evans and Edna Evans 3712 Hampton Lane Louisville, TN 37777 | Leased-EREC 244726L 08 | 0.888889% | 0.5233 | 0.00111111 | RI |
| | Don Huff and Marie Huff 3707 Karma Lane Louisville, TN 37777 | Leased-EREC 244726L 09 | 0.098765% | 0.0582 | 0.00012346 | RI |
| | Allene E. Jones 4213 Ivanhoe Kingsport, TN 37664 | Leased-EREC 244726L 10 | 0.444444% | 0.2617 | 0.00055555 | RI |
| | Verna Marie Griffith and Chester Ernest Griffith, Sr. 4812 Homewood Drive Mentor, OH 44060 | Leased-EREC 244726L 11 | 0.296296% | 0.1744 | 0.00037036 | RI |
| | Louise Maples and R. C. Maples P.O. Box 1109 Coeburn, VA 24230 | Leased-EREC 244726L 12 | 0.098765% | 0.0582 | 0.00012346 | RI |
| | Estate of Harry Kiser 145 Braytown Road Vevay, IN 47043-9438 | Leased-EREC 244726L 13 | 0.098765% | 0.0582 | 0.00012346 | RI |

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| <u>TRACT</u> | <u>LESSOR</u> | <u>LEASE STATUS</u> | <u>INTEREST WITHIN UNIT</u> | <u>GROSS ACREAGE IN UNIT</u> | <u>NET REVENUE INTEREST</u> | |
|--------------|--|---------------------------|-----------------------------|------------------------------|-----------------------------|----|
| | Darlene Huff 15824 Deerfield East Pointe, MI 48021 | Leased-EREC 244726L 14 | 0.024692% | 0.0145 | 0.00003086 | RI |
| | Hazel Hutson and Hobart Hutson 400 Colonial Heights Kingsport, TN 37663 | Leased-EREC 244726L 15 | 0.098765% | 0.0582 | 0.00012346 | RI |
| | Mabel Hernandez and Dale Hernandez 621 Michigan Street Eaton Rapids, MI 48829 | Leased-EREC 244726L 16 | 0.098765% | 0.0582 | 0.00012346 | RI |
| | Eulis Ray Adkins and Debbie Adkins HC 66, Box 224 Barbourville, KY 40906 | Leased-EREC 244726L 17 | 0.098765% | 0.0582 | 0.00012346 | RI |
| | Joy Ann Davenport and Rodger Davenport 4095 Crooks West Bloomfield, MI 48323 | Leased-EREC 244726L 18 | 0.222222% | 0.1308 | 0.00027778 | RI |
| | Alvin Evans and Euva Evans P.O. Box 1110 Coeburn, VA 24230 | Leased-EREC 244726L 19 | 0.888889% | 0.5233 | 0.00111111 | RI |
| | Eva Davis and Gary Davis 934 Golden Drive Whitelake, MI 48386 | Leased-EREC 244726L 20 | 0.222222% | 0.1308 | 0.00027777 | RI |
| | Judy Dana Howard and Jerl Howard 154 Beech Highland, MI 48357 | Leased-EREC 244726L 21 | 0.222222% | 0.1308 | 0.00027778 | RI |
| | Jackie Lee Huff and Autumn Huff 37 Depew Park Road Wallhill, NY 12589 | Leased-EREC 244726L 22 | 0.024691% | 0.0145 | 0.00003086 | RI |

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| <u>TRACT</u> | <u>LESSOR</u> | <u>LEASE STATUS</u> | <u>INTEREST WITHIN UNIT</u> | <u>GROSS ACREAGE IN UNIT</u> | <u>NET REVENUE INTEREST</u> | |
|--------------|---|---------------------------|-----------------------------|------------------------------|-----------------------------|----|
| | Glenn Evans and Cynthia Evans 2912 Pinetree Drive Edgewater, FL 32141 | Leased-EREC 244726L 23 | 0.222222% | 0.1308 | 0.00027778 | RI |
| | Eddy Huff and Kathy Huff 219 West Street Columbus Grove, OH 45830-1035 | Leased-EREC 244726L 24 | 0.098765% | 0.0582 | 0.00012346 | RI |
| | Sheila Canada 1842 Whitt Street Xenia, OH 45385 | Leased-EREC 244726L 25 | 0.014110% | 0.0083 | 0.00001764 | RI |
| | Carl Canada and Vickie Canada 49 South Quenton Avenue Dayton, OH 45403 | Leased-EREC 244726L 26 | 0.014110% | 0.0083 | 0.00001764 | RI |
| | Paul Utterback 238 South Collier Xenia, OH 45385 | Leased-EREC 244726L 27 | 0.014110% | 0.0083 | 0.00001764 | RI |
| | Gerald D. Utterback and Nancy C. Utterback HHC 3rd BDE 1st AD Unit 29707, Box 12 APO AE 09028 | Leased-EREC 244726L 28 | 0.014110% | 0.0083 | 0.00001764 | RI |
| | Ernest Huff 3448 Warmar Road Ruckersville, VA 22968 | Leased-EREC 244726L 29 | 0.024692% | 0.0145 | 0.00003086 | RI |
| | Sharon Curtis 1045 Fairbanks Avenue Cincinnati, OH 45205 | Leased-EREC 244726L 30 | 0.014110% | 0.0084 | 0.00001764 | RI |
| | Michael Huff and Deborah Huff 3448 Warmar Road Ruckersville, VA 22968 | Unleased | 0.024692% | 0.0145 | 0.00003086 | RI |

EXHIBIT "B"
VC-2931

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| <u>TRACT</u> | <u>LESSOR</u> | <u>LEASE STATUS</u> | <u>INTEREST WITHIN UNIT</u> | <u>GROSS ACREAGE IN UNIT</u> | <u>NET REVENUE INTEREST</u> | |
|-----------------------|---|---------------------------|-----------------------------|------------------------------|-----------------------------|----|
| | David Huff and Betty Huff Route 7, 26548 Arena Avenue Defiance, OH 43512 | Unleased | 0.098765% | 0.0582 | 0.00012346 | RI |
| | Randall Utterback Unknown | Unleased | 0.014110% | 0.0084 | 0.00001764 | RI |
| | Karen Utterback Unknown | Unleased | 0.014110% | 0.0083 | 0.00001764 | RI |
| | Equitable Resources Energy Company | | | | 0.07000000 | WI |
| Tract 3 Totals | | | 8.000000% | 4.7100 | 0.08000000 | |
| 4 | Parilee E. King Route 3, Box 323 Lebanon, VA 24266 | Leased-EREC 244726L 01 | 4.121111% | 2.4267 | 0.00515139 | RI |
| | Linda Rains and James Rains PO Box 1638 Middlesboro, KY 40965 | Leased-EREC 244726L 02 | 0.457901% | 0.2696 | 0.00057238 | RI |
| | Eulas Adkins and Norma Adkins 111 Willow Street P.O. Box 1553 Middlesboro, KY 40965 | Leased-EREC 244726L 03 | 1.373704% | 0.8089 | 0.00171713 | RI |
| | Billy Ray Kleusman and Linda Kleusman 1004 Bella Gardens Middlesboro, KY 40965 | Leased-EREC 244726L 04 | 0.457901% | 0.2696 | 0.00057238 | RI |
| | Vernon Evans and Jewell Evans 13875 Patrick Road Coeburn, VA 24230 | Leased-EREC 244726L 05 | 4.121111% | 2.4267 | 0.00515139 | RI |

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| <u>TRACT</u> | <u>LESSOR</u> | <u>LEASE STATUS</u> | <u>INTEREST WITHIN UNIT</u> | <u>GROSS ACREAGE IN UNIT</u> | <u>NET REVENUE INTEREST</u> | |
|--------------|---|---------------------------|-----------------------------|------------------------------|-----------------------------|----|
| | Bertha Pollard 111 Willow Street P. O. Box 1553 Middlesboro, KY 40965 | Leased-EREC 244726L 06 | 4.121111% | 2.4267 | 0.00515139 | RI |
| | Vivian E. Young and Charles Young 381 Mill Creek Road Kingsport, TN 37664 | Leased-EREC 244726L 07 | 2.060556% | 1.2133 | 0.00257570 | RI |
| | Delmer Evans and Edna Evans 3712 Hampton Lane Louisville, TN 37777 | Leased-EREC 244726L 08 | 4.121111% | 2.4267 | 0.00515139 | RI |
| | Don Huff and Marie Huff 3707 Karma Lane Louisville, TN 37777 | Leased-EREC 244726L 09 | 0.457901% | 0.2696 | 0.00057238 | RI |
| | Allene E. Jones 4213 Ivanhoe Kingsport, TN 37664 | Leased-EREC 244726L 10 | 2.060556% | 1.2134 | 0.00257570 | RI |
| | Verna Marie Griffith and Chester Ernest Griffith, Sr. 4812 Homewood Drive Mentor, OH 78759 | Leased-EREC 244726L 11 | 1.373704% | 0.8090 | 0.00171713 | RI |
| | Louise Maples and R. C. Maples P.O. Box 1109 Coeburn, VA 24230 | Leased-EREC 244726L 12 | 0.457901% | 0.2696 | 0.00057238 | RI |
| | Estate of Harry Kiser 145 Braytown Road Vevay, IN 47043-9438 | Leased-EREC 244726L 13 | 0.457901% | 0.2696 | 0.00057238 | RI |
| | Darlene Huff 15824 Deerfield East Pointe, MI 48021 | Leased-EREC 244726L 14 | 0.114475% | 0.0674 | 0.00014309 | RI |

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| <u>TRACT</u> | <u>LESSOR</u> | <u>LEASE STATUS</u> | <u>INTEREST WITHIN UNIT</u> | <u>GROSS ACREAGE IN UNIT</u> | <u>NET REVENUE INTEREST</u> | |
|--------------|--|---------------------------|-----------------------------|------------------------------|-----------------------------|----|
| | Hazel Hutson and Hobart Hutson 400 Colonial Heights Kingsport, TN 37663 | Leased-EREC 244726L 15 | 0.457901% | 0.2696 | 0.00057238 | RI |
| | Mabel Hernandez and Dale Hernandez 621 Michigan Street Eaton Rapids, MI 48829 | Leased-EREC 244726L 16 | 0.457901% | 0.2696 | 0.00057238 | RI |
| | Eulis Ray Adkins and Debbie Adkins HC 66, Box 224 Barbourville, KY 40906 | Leased-EREC 244726L 17 | 0.457901% | 0.2696 | 0.00057238 | RI |
| | Joy Ann Davenport and Rodger Davenport 4095 Crooks West Bloomfield, MI 48323 | Leased-EREC 244726L 18 | 1.030278% | 0.6067 | 0.00128785 | RI |
| | Alvin Evans and Euva Evans P.O. Box 1110 Coeburn, VA 24230 | Leased-EREC 244726L 19 | 4.121111% | 2.4267 | 0.00515139 | RI |
| | Eva Davis and Gary Davis 934 Golden Drive Whitelake, MI 48386 | Leased-EREC 244726L 20 | 1.030278% | 0.6067 | 0.00128785 | RI |
| | Judy Dana Howard and Jerl Howard 154 Beech Highland, MI 48357 | Leased-EREC 244726L 21 | 1.030278% | 0.6067 | 0.00128785 | RI |
| | Jackie Lee Huff and Autumn Huff 37 Depew Park Road Wallhill, NY 12589 | Leased-EREC 244726L 22 | 0.114475% | 0.0674 | 0.00014309 | RI |

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| <u>TRACT</u> | <u>LESSOR</u> | <u>LEASE STATUS</u> | <u>INTEREST WITHIN UNIT</u> | <u>GROSS ACREAGE IN UNIT</u> | <u>NET REVENUE INTEREST</u> | |
|--------------|---|---------------------------|-----------------------------|------------------------------|-----------------------------|----|
| | Glenn Evans and Cynthia Evans 2912 Pinetree Drive Edgewater, FL 32141 | Leased-EREC 244726L 23 | 1.030278% | 0.6067 | 0.00128785 | RI |
| | Eddy Huff and Kathy Huff 219 West Street Columbus Grove, OH 45830-1035 | Leased-EREC 244726L 24 | 0.457901% | 0.2696 | 0.00057238 | RI |
| | Sheila Canada 1842 Whitt Street Xenia, OH 45385 | Leased-EREC 244726L 25 | 0.065415% | 0.0385 | 0.00008177 | RI |
| | Carl Canada and Vickie Canada 49 South Quenton Avenue Dayton, OH 45403 | Leased-EREC 244726L 26 | 0.065415% | 0.0385 | 0.00008177 | RI |
| | Paul Utterback 238 South Collier Xenia, OH 45385 | Leased-EREC 244726L 27 | 0.065415% | 0.0385 | 0.00008177 | RI |
| | Gerald D. Utterback and Nancy C. Utterback HHC 3rd BDE 1st AD Unit 29707, Box 12 APO AE 09028 | Leased-EREC 244726L 28 | 0.065415% | 0.0385 | 0.00008176 | RI |
| | Ernest Huff 3448 Warmar Road Ruckersville, VA 22968 | Leased-EREC 244726L 29 | 0.114475% | 0.0674 | 0.00014308 | RI |
| | Sharon Curtis 1045 Fairbanks Avenue Cincinnati, OH 45205 | Leased-EREC 244726L 30 | 0.065415% | 0.0385 | 0.00008176 | RI |
| | Michael Huff and Deborah Huff 3448 Warmar Road Ruckersville, VA 22968 | Unleased | 0.114475% | 0.0674 | 0.00014308 | RI |

EXHIBIT "B"
VC-2931

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| <u>TRACT</u> | <u>LESSOR</u> | <u>LEASE STATUS</u> | <u>INTEREST WITHIN UNIT</u> | <u>GROSS ACREAGE IN UNIT</u> | <u>NET REVENUE INTEREST</u> | |
|-------------------------|---|-------------------------------------|-----------------------------|------------------------------|-----------------------------|----|
| | David Huff and Betty Huff Route 7, 26548 Arena Avenue Defiance, OH 43512 | Unleased | 0.457901% | 0.2696 | 0.00057238 | RI |
| | Randall Utterback Unknown | Unleased | 0.065414% | 0.0385 | 0.00008176 | RI |
| | Karen Utterback Unknown | Unleased | 0.065414% | 0.0385 | 0.00008176 | RI |
| | Equitable Resources Energy Company | | | | 0.32453750 | WI |
| Tract 4 Totals | | | 37.090000% | 21.8400 | 0.37090000 | |
| 5 | VICC Land Company PO Box 1871 Roanoke, VA 24008 | Leased-EREC 223010L 01 WI-189 | 0.630000% | 0.3700 | 0.00078750 | RI |
| | Equitable Resources Energy Company | | | | 0.00551250 | WI |
| Tract 5 Totals | | | 0.630000% | 0.3700 | 0.00630000 | |
| Gas Estate Total | | | 100.000000% | 58.8900 | 100.000000% | |

EXHIBIT "B"
VC-2931

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| <u>TRACT</u> | <u>LESSOR</u> | <u>LEASE STATUS</u> | <u>INTEREST WITHIN UNIT</u> | <u>GROSS ACREAGE IN UNIT</u> | <u>NET REVENUE INTEREST</u> | |
|-------------------------|---|--|-----------------------------|------------------------------|-----------------------------|----|
| <u>Coal Estate Only</u> | | | | | | |
| 1 | VICC Land Company PO Box 1871 Roanoke, VA 24008 | Leased-EREC 223010L 01 WI-181 | 43.530000% | 25.6400 | 0.05441250 | RI |
| | Equitable Resources Energy Company | | | | 0.38088750 | WI |
| Tract 1 Totals | | | 43.530000% | 25.6400 | 0.43530000 | |
| 2 | VICC Land Company PO Box 1871 Roanoke, VA 24008 | Leased-EREC 223010L 01 WI-182 | 10.750000% | 6.3300 | 0.01343750 | RI |
| | Equitable Resources Energy Company | | | | 0.09406250 | WI |
| Tract 2 Totals | | | 10.750000% | 6.3300 | 0.10750000 | |
| 3 | VICC Land Company PO Box 1871 Roanoke, VA 24008 | Leased-EREC 244943L Tract WI-189 | 8.000000% | 4.7100 | 0.01000000 | RI |
| | Equitable Resources Energy Company | | | | 0.07000000 | WI |
| Tract 3 Totals | | | 8.000000% | 4.7100 | 0.08000000 | |
| 4 | VICC Land Company PO Box 1871 Roanoke, VA 24008 | Leased-EREC 244943L Tract WI-189 | 37.090000% | 21.8400 | 0.04636250 | RI |
| | Equitable Resources Energy Company | | | | 0.32453750 | WI |
| Tract 4 Totals | | | 37.090000% | 21.8400 | 0.37090000 | |

EXHIBIT "B"
VC-2931

000069 AUG 13 1997

VGOB 97/03/18-0569

| <u>TRACT</u> | <u>LESSOR</u> | <u>LEASE STATUS</u> | <u>INTEREST WITHIN UNIT</u> | <u>GROSS ACREAGE IN UNIT</u> | <u>NET REVENUE INTEREST</u> | |
|--------------------------|---|-------------------------------------|-----------------------------|------------------------------|-----------------------------|----|
| 5 | VICC Land Company PO Box 1871 Roanoke, VA 24008 | Leased-EREC 223010L 01 WI-189 | 0.630000% | 0.3700 | 0.00078750 | RI |
| | Equitable Resources Energy Company | | | | 0.00551250 | WI |
| Tract 5 Totals | | | 0.630000% | 0.3700 | 0.00630000 | |
| COAL ESTATE TOTAL | | | 100.000000% | 58.8900 | 1.00000000 | |

INSTRUMENT #970003209
RECORDED IN THE CLERK'S OFFICE OF
WISE COUNTY ON
AUGUST 13, 1997 AT 11:59AM
J. JACK KENNEDY, JR., CLERK

BY: *J. Petty* DEPUTY CLERK